

Opportunity assessment Request form

Complete pages one through three in full and review the terms and conditions on page four. All fields are required unless otherwise noted.

Once you're done:

Mail, email or fax your participation request form to:

Nicor Gas energySMART
833 W. Jackson Blvd.
Suite 500
Chicago, IL 60607

opportunityassessment@
nicorgasrebates.com

fax: 312.755.9028

Next steps:

Once your participation request form is received, energySMART will notify you of acceptance or denial for participation.

Need help? Call us at **877.886.4239** (Mon-Fri, 8 a.m.-5 p.m.) or email **info@nicorgasrebates.com**

Opportunity assessment

This free ASHRAE Level 1-type energy analysis is performed by an energySMART engineer, and is focused on space and process heating equipment improvements and heat recovery opportunities. These assessments are for business customers that have annual natural gas usage of more than 150,000 therms. To request this kind of assessment, please fill out pages one through three of this application.

An opportunity assessment includes:

- An initial phone call to discuss your facility's needs
- A one- to three-hour walk-through by a certified engineer to identify common energy efficiency improvements
- An assessment focused on space and process heating equipment improvements and heat recovery opportunities
- A customized report detailing estimated energy savings, costs and incentives for each recommended project
- Ongoing support as identified natural gas projects are implemented

▶ Customer information

Business/Account holder name									
Nicor Gas account number									
Site address					City		State		ZIP code
Facility size (sq. ft.)					Annual therm consumption			Operating hours	

Does my building qualify as multi-family?

Multi-family properties must consist of five units or more, have permanent or semi-permanent tenants and be an apartment/condominium, assisted living facility or retirement home.

* Please see page three for additional information on these building types.

► Building type

Existing facility New construction

Select the building type that best describes the location where the assessment will be performed

(please select only one building type)

Multi-family

- High-rise (5 stories or more)
- Mid-rise (up to 4 stories)
- Assisted living

- Assembly (theater, hall, arena)
- College/University
- Convenience
- Elementary school
- Garage
- Grocery
- Healthcare clinic
- High school
- Hospital (CAV, no economizer)*
- Hospital (CAV, economizer)*
- Hospital (VAV, economizer)*
- Hospital (FCU)*

- Hotel/Motel (guest room only)
- Hotel/Motel (common area only)
- Hotel/Motel (common area/guest room)
- Manufacturing facility
- Movie theater
- Office - high-rise (10+ floors, CAV, no economizer)*
- Office - high-rise (10+ floors, CAV, economizer)*
- Office - high-rise (10+ floors, VAV, economizer)*
- Office - high-rise (10+ floors, FCU)*
- Office - mid-rise (5-9 floors)
- Office - low-rise (up to 4 floors)
- Religious facility
- Restaurant
- Retail - department store
- Retail - strip mall
- Warehouse

► Project questionnaire

Energy efficiency history

Describe any energy efficiency projects that have been completed at your facility in the last five years.

Energy efficiency improvements

Please describe any potential energy-related improvements that may be completed in the next 12 months.

Energy efficiency improvements (continued)

Please describe any potential energy-related improvements that may be completed in the next 1-3 years.

► Capital approval process

When does your budget cycle (fiscal year) begin?

What is the simple payback requirement to approve a project? _____

January 1 April 1 July 1 October 1 Other _____

If another financial measurement is required, please note: _____

► Applicant signature

By signing and submitting this form, I certify that I understand and agree to energySMART terms and conditions as listed in this document.

Applicant signature	Print applicant name
Title	Date
Phone	Email address

Building type guide

Detailed description of building ventilation system types for hospitals or high-rise office buildings.

Help us understand how your building is ventilated. If you're requesting an assessment or feasibility study in a hospital or high-rise office building, choose the building type on page two that corresponds with that ventilation system type.

Have questions?
Call us at 877.886.4239

Building ventilation guide	Abbreviation
<p>Constant air volume ventilation (CAV), no economizer</p> <p>Air distribution system does not contain variable frequency drives or variable air volume dampers</p> <p>System does not have the ability to utilize an economizer for free cooling, likely to be an older system</p>	CAV, no econ
<p>Constant air volume ventilation (CAV) with economizer</p> <p>Air distribution system does not contain variable frequency drives or variable air volume dampers</p> <p>System has the ability to utilize an economizer for free cooling</p>	CAV, econ
<p>Variable air volume ventilation (VAV) with economizer</p> <p>Air distribution system contains variable frequency drives or variable air volume dampers</p> <p>System has the ability to utilize an economizer for free cooling</p>	VAV, econ
<p>Fan coil unit (FCU) for ventilation</p> <p>System has units that consist of a heating or cooling coil and a fan. Each fan coil unit serves the space where it is installed or multiple spaces</p>	FCU



energySMART rebate terms and conditions

Program and project eligibility

- energySMART assessments are available to active non-residential customers, including customers purchasing natural gas from a third-party broker.
- Participants must meet minimum eligibility requirements including annual natural gas consumption greater than 150,000 therms and an approved participation agreement form.
- Assessment eligibility is at the discretion of energySMART. Meeting minimum requirements does not guarantee eligibility. Funds are limited and assessments are available on a first-come, first-served basis. energySMART availability is from January 1, 2019 through December 31, 2019. energySMART is subject to change and may end without prior notice.

Participation

- Participants agree to allow, if requested, energySMART or our representatives reasonable access to facilities to verify eligibility for participation.
- Please allow approximately two business days for your completed participation request form to be processed. Our team will notify you of acceptance or denial for participation. Incomplete request forms cannot be processed.
- Participation request forms and applications are processed and accepted at the discretion of energySMART. Meeting all requirements does not automatically qualify a customer to receive an assessment.
- Submission of an energy assessment participation request form grants energySMART access to the customer's Nicor Gas account information.
- If approved for participation in an assessment, the customer agrees to grant representatives full access to their site to complete the assessment. The customer agrees to allow representatives to obtain and record relevant information to complete the assessment.

Disclaimer

- energySMART makes no representation or warranty, and assumes no liability with respect to quality, safety, performance, or other aspect of any design, system or appliance installed pursuant to the application, and expressly disclaims any such representation, warranty or liability. Participation implies that the applicant and/or customer of Nicor Gas agrees to indemnify Nicor Gas, energySMART and its affiliates, subcontractors and employees against all loss, damage, expense, fees, costs and liability arising from any measures installed. energySMART does not guarantee the energy savings approved and does not make any warranties associated with the measures eligible for incentives. energySMART does not endorse or guarantee any claims, promises, work or equipment made, performed or furnished by any contractors or equipment vendors that sell or install any energy efficiency measures.
- Payments made to customers or landlords may be taxable under federal and state tax codes. If payments total more than \$600 per calendar year, they will be reported to the Internal Revenue Service. Nicor Gas is not responsible for providing advice regarding any taxes that may be imposed as a result of participation in energySMART. Participants should consult a tax accountant or advisor regarding potential tax liability. Nicor Gas is not responsible for any taxes that may be imposed on your business as a result of these payments.